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VITAMIN

01

Last week, the overall vitamin market remained stable. Niacinamide saw improved transactions driven by higher raw material costs, with active buying and selling, though factory deliveries were tight. The feed-grade Vitamin B12 1% market continued to face pressure from low-priced supply, pushing overall transaction prices lower.

After BASF lifted force majeure on VA and VE, some factories had previously listed low-priced VE export orders with distributors, but most of these have not yet been executed. Since these orders were not based on real demand, they are essentially inactive unless market prices rise, at which point they could potentially turn into effective deals.

AMINO ACID

02

The amino acid market remained weak this week. Lysine factory offers were stable, but actual transaction prices slipped slightly. Demand was average, with limited purchasing interest from end users. Short-term market sentiment remains soft, with factories focusing on negotiable real orders and prompt deliveries.

Threonine prices weakened further after factory offer reductions, with market quotes around USD 1.12/KG. Downstream users showed little buying interest, and the short-term outlook remains weak. Methionine inquiries were average, prices hovered at historically high levels, and transaction activity was limited, leaving the market weak to stable in the short term.

API

03

The veterinary API market was stable last week, with overall supply sufficient. While factories showed some willingness to hold prices, weak demand offered little support, and traders remained cautious. Products at historically low levels such as florfenicol and amoxicillin gained more attention, though market views varied.

Oxytetracycline and oxytetracycline hydrochloride stayed firm, supported by raw material costs and plant maintenance, with relatively tight supply. Doxycycline, Tylosin tartrate, and Tilmicosin phosphate are expected to remain stable in the short term. Future developments will depend on factory supply and market demand trends.

FOOD ADDITIVE

04

In the food additive segment, sucralose prices continued to decline, while acesulfame-K and aspartame stayed stable with normal shipments. Among nutritional fortifiers, creatine monohydrate prices rose on higher sodium sarcosinate costs, with market offers around USD 2.74–3/KG. L-carnitine prices continued to trend upward as some factories halted production during the summer season.

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